



MOTUS DIGITAL GROWTH FUND INVESTMENT STRATEGY

The Motus Digital Growth Fund is a fundamental, long-biased, discretionary digital asset hedge fund. The Fund invests in liquid tokens with the primary goal of capital appreciation without the use of leverage.

Our investment process combines traditional underwriting with crypto native investing. It is first bottom up, with a focus on identifying high potential small- to mid-cap tokens. We enforce top-down limitations to manage sector, theme, and ecosystem exposures, and we optimize allocation based on opportunity set, macro backdrop, and the relative attractiveness of yield alternatives.

We operate extensively within decentralized finance and believe it is important to intimately know the projects we invest in by using their platforms and supporting their development teams. This allows us to have our finger on the pulse of where the market and technology are heading and positions us to stay ahead of trend.

Our professional experience has been in serving as fiduciaries for client wealth. We brought that mindset to our investment process and our operational setup, and we trust our own assets to the safeguards and frameworks we've built.

PERFORMANCE (NET)

	Motus Digital Growth Fund	CCI30 Index ¹ (Top 30 Crypto Index)	Bitcoin
December 2023	29.51%	21.89%	12.07%
Year-to-Date	101.27%	102.63%	155.49%
Since Inception Annualized (6/1/2022)	29.68%	11.52%	19.52%
Motus Relative Performance		+18.17%	+10.17%
Sharpe Ratio ²	0.78	0.25	0.47
Motus Up Capture		99%	93%
Motus Down Capture		75%	81%

FUND TERMS

Management Fee	2%
Performance Fee	20% (Quarterly, subject to HWM)
Subscription Period	Monthly
Redemption Period	Quarterly, 30-day notice
Lock-up Period	1 year
Fund Level Gate	25%
Minimum Investment	\$100,000

SERVICE PROVIDERS

Administrator	Formidium Fund Services
Custodians	Coinbase Prime, Fireblocks
Legal Counsel (US)	Katten
Legal Counsel (Cayman)	Harneys
Tax & Audit	Richey May (audit available)
Trade Management	Coinbase Prime, FalconX
Compliance	IQ/EQ

ABOUT MOTUS CAPITAL MANAGEMENT

Motus Capital Management is a digital asset investment manager operating the Motus Digital Growth Fund.

Our team has the rare combination of being early crypto adopters and having decades of combined fiduciary asset management experience, while formerly leading the crypto efforts for a global money-center bank's Wealth Management business.

Motus has two primary value propositions: First, we have deep experience in both traditional finance and crypto, and marrying those skillsets gives us a unique edge. Second, we optimize investors' "crypto fund trilemma" of tradeoffs between opportunity set, fund controls, and incentives by rightsizing our Fund and contributing our own capital.

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MOTUS

CAPITAL MANAGEMENT



IMPORTANT INFORMATION

Returns presented in this fact sheet are unaudited results as tracked by Motus Capital Management. Official performance will be provided by Formidium, the Fund Administrator for the Motus Digital Growth Fund around the 15th of the following month.

This Fact Sheet should be considered in conjunction with the Amended and Restated Agreement of Limited Partnership, Subscription Agreement and other subscription documents, including risk factors (collectively, the “Offering Documents”) relating to the offering (the “Offering”) of limited partnership interests (the “Interests”) in Motus Digital Growth Fund LP and/or Motus Digital Income Fund LP (collectively, the “Fund”) managed by Motus Capital Management LLC (“Motus”). The Interests have not been and will not be registered pursuant to the Securities Act of 1933, as amended (the “Securities Act”), the Investment Company Act of 1940, as amended (the “Investment Company Act”), or any applicable state or foreign securities laws, nor has the United States Securities and Exchange Commission (the “SEC”) or any state or foreign regulatory authority passed upon the accuracy or adequacy of this Fact Sheet or endorsed the merits of the Offering, and any representation to the contrary is unlawful.

The Interests are being offered only to accredited investors pursuant to exemptions provided by Regulation D of the Securities Act, Section 4(a)(2) of the Securities Act, certain state securities laws and certain rules and regulations promulgated pursuant thereto. This Fact Sheet may contain forward-looking statements that involve certain risks and uncertainties. You should be aware that actual results could differ materially from those contained in the forward-looking statements. Motus assumes no obligation to update the information contained in this Fact Sheet.

Past performance is not indicative of future results. This Fact Sheet does not constitute an offer to sell or solicitation of an offer to buy the Interests in any jurisdiction where, or to any person to whom, it is unlawful to make such offer or solicitation in such jurisdiction. This Fact Sheet is being provided solely as a high-level overview of the Motus Digital Growth Fund and its business and is not intended to be relied on for the terms of the Offering. Prospective investors must review and rely on the Offering Documents, all of which set forth the specific terms and conditions of the Offering.

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¹The Cryptocurrencies Index 30 (CCI30[®]) is a rules-based index designed to objectively measure the daily and long-term movement of the 30 largest cryptocurrencies by market capitalization, excluding stablecoins. Details may be found at <https://cci30.com/>

²The Sharpe Ratio is a measure of the return of an investment per unit of risk (volatility). A higher number indicates a higher return per unit of risk taken. The Sharpe Ratio presented in this fact sheet is calculated using a Risk-Free Rate of 4.0% and returns since the Fund’s inception on June 1, 2022.